



Our ***Meals*** Policy

Meals will be approved for disbursement as we consider them part of entertainment. However, please make sure the meal is solely for the benefit of the beneficiary. The trust cannot be used to reimburse a meal for the beneficiary and anyone else – only the beneficiary.

Secondly, remember that food is supposed to be paid from SSI benefits, please make sure the meal is part of an entertainment event, such as lunch and a movie, or perhaps accompanied by shopping. Another caution – do not use the trust to pay for a meal out every day – such as always going to a favorite restaurant for lunch every day.

Be aware, the risk to the beneficiary could be a reduction in SSI benefits for the month.

12/13/2018