



THE DISABILITY
FOUNDATION

**FINAL DISTRIBUTION RECOMMENDATIONS
OHIO COMMUNITY POOLED FLEXIBLE-SPENDING TRUST**

UPON THE DEATH OF THE INDIVIDUAL WITH DISABILITIES,
DONOR RECOMMENDS THAT THE REMAINING PROPERTY
ATTRIBUTABLE TO THE ACCOUNT OF THE INDIVIDUAL WITH
DISABILITIES BE HELD OR DISTRIBUTED AS INDICATED BELOW:

NAME OF THE INDIVIDUAL WITH DISABILITIES

YOUR ACCOUNT NUMBER

PLEASE CHECK ONE OR MORE OF THE FOLLOWING OPTIONS:

OPTION 1

Retain in Trust to be used for Disability Programs and Services.

Percentage	Organization to receive benefit	Address of Organization
25% minimum	To be determined by the Distribution Trustee, as provided in Section 2(B)(1) of the Trust Agreement	2300 Kettering Tower Dayton, OH 45423

OPTION 2

Distribute to States which have provided medical assistance to the individual with disabilities under Title XIX of the Social Security Act (MEDICAID), up to the amount of assistance paid.

NAME OF STATES

PERCENTAGE TO BE DISTRIBUTED

SIGNATURE

I understand that any contribution, when accepted by The Disability Foundation, Inc., represents an irrevocable contribution and is not refundable. All contributions are administered in accordance with the terms and conditions of The Ohio Community Pooled Flexible-Spending Trust and the Account Agreement with the Donor.

DONOR 1 SIGNATURE

DATE

DONOR 2 SIGNATURE

DATE

Return Final Distribution Recommendations To:
The Disability Foundation, Inc.
2300 Kettering Tower
Dayton, Ohio 45423

For Questions or More Information Call:
(937) 222-0410 or Toll Free (877) 222-0410